

Users Guide ESM 1500 Force Test Stand

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Thank you...



Thank you for purchasing a Mark-10 ESM1500 Force Test Stand, designed for producing up to 1,500 lbF (6.7 kN) of tension and compression force. The ESM1500 is an essential component of a force testing system, typically also comprising a force gauge, or load cell with indicator, and grips.

With proper usage, we are confident that you will get many years of great service with this product. Mark-10 test stands are ruggedly built for many years of service in laboratory and industrial environments.

This User's Guide provides setup, safety, and operation instructions. Dimensions and specifications are also provided. For additional information or answers to your questions, please do not hesitate to contact us. Our technical support and engineering teams are eager to assist you.

Before use, each person who is to use the test stand should be fully trained in appropriate operation and safety procedures.

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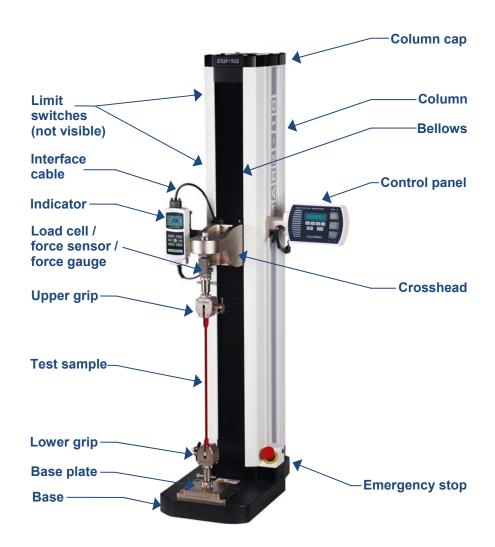
1 OVERVIEW

1.1 List of included items

Qty.	Description
1	Load cell / indicator mounting bracket – ESM1500LC only
	Force gauge mounting bracket – ESM1500FG only
1	Base eye end
2	Lock ring for eye end
2	Spanner wrench
4	Force gauge/indicator mounting screws, #6-32
4	Force gauge mounting screws, #10-32 – ESM1500FG only
1	Cable, instrument to test stand crosshead
1	Power cord
1	USB cable, A/B
1	Allen wrench set
1	Resource CD

1.2 Physical Features

Note the following physical features of the ESM1500. The user's guide will reference this terminology.



2 SETUP AND SAFETY



2.1 Moving the stand into position

Place the stand on a sturdy, clean, and level work area free from vibration. A recessed lifting hook is provided at the top of the column for moving purposes, as shown in the image at left.



2.2 Mounting the Control Panel

To avoid damage during shipment, the control panel is packaged separately. The mounting bracket is preinstalled into a T-slot in the right side of the column. The height and viewing angle can be adjusted by loosening and tightening the two integrated levers.

To mount the controller to the bracket, fasten the two provided screws through the bracket and into the housing of the controller, as shown in the image at left.

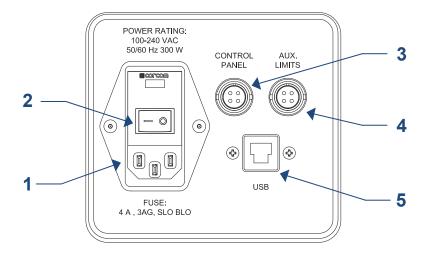


2.3 Mounting other accessories

The column features four T-slots. Two of the slots are used for the controller and limit switches. Use any of the slots to attach brackets or other accessories as needed. To access a T-slot, remove its corresponding cap by loosening the screw, as shown in the image at left.

2.4 Connections and Outputs

The following connections and outputs are supplied in the lower rear section of the test stand's column, as shown in the illustration below:



1. Power plug receptacle

Plug the power cord in here. Refer to the **Connecting Power** sub-section for important safety information.

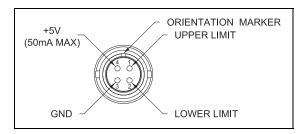
2. Power switch

3. Control panel cable connector

Plug the cable into this connector.

4. Auxiliary limit switch connector

For interfacing an external limit switch, such as an interlock for a machine guard door. A pin diagram is shown below:



5. USB connector

Outputs force only or force and travel data via USB. Also allows for PC control. Plug one end of the USB cable into this connector, and the other end into a PC's USB port. To use this output, install the USB driver provided on the Resource CD, labeled "Mark-10 USB Device". Installation instructions may also be found on the CD or may be downloaded from www.mark-10.com.

Caution!

Install the USB driver before physically connecting the tester to a PC with the USB cable.

Further instructions for configuring communication features may be found in the **Test Feature Setup** section.

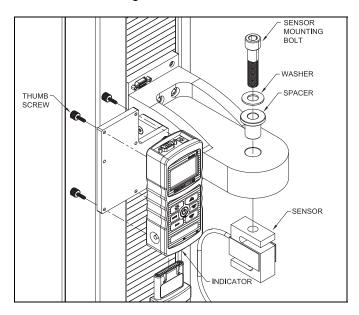
If PC control is used, a full listing of available ASCII commands may be found in the **Operating Modes** section.

2.5 Installing a load cell with indicator or force gauge

Once the test stand is in a stable and secure position, install a load cell and indicator, or a force gauge, with the hardware supplied. Grips and fixtures may be mounted to the load cell or force gauge and test stand base, utilizing eye ends if desired.

2.5.1 Installing a sensor and indicator

Hardware to mount a Series R01 or Series R03 force sensor to the crosshead is included with the sensor. Refer to the following illustration for installation instructions:



2.5.2 Installing a force gauge

A force gauge mounts directly to the mounting plate on the crosshead by aligning the dowel pin with the blind hole in the rear of the gauge's housing. Then, install the four thumb screws in the same fashion as an indicator, as shown in the illustration above.

2.5.3 Installing the interface cable

If using a Series 5 or Series 7 instrument, connect the interface cable between the instrument's connector and the crosshead's connector, as shown in the image below.



2.6 Safety / Proper Usage

Typical materials able to be tested by the ESM1500 include many raw materials and manufactured items, such as springs, metals, plastics, electronic components, mechanical assemblies, packaging materials, and many others. Items that should not be used with the ESM1500 include potentially flammable substances or products, items that can shatter in an unsafe manner, and any other components that can present an exceedingly hazardous situation when acted upon by a force.

Ensure that the grip or fixture is positioned to ensure axial load with respect to the load axis of the load cell or force gauge. When using a grip, ensure that it secures the sample in such a way that it is prevented from slipping out during a test, preventing a potential safety risk to the operator and others in the vicinity. If using a grip or fixture from a supplier other than Mark-10, ensure that it is constructed of suitably rugged materials and components.

2.7 Connecting Power

Plug one end of the power cord into its receptacle at the rear of the stand and the other end into a wall outlet with local earth ground (3-prong connector).

Before turning on power, the following safety checks and procedures should be performed:

- 1. Never operate the test stand if there is any visible damage to the power cord or the test stand itself. The ESM1500 is powered by 110V/220V. Any contact with this high voltage can cause serious injury or even death.
- Ensure that the test stand is kept away from water or any electrically conductive liquids at all times.
- 3. Make sure the electrical outlet powering the test stand has local earth ground (3-prong connector).
- 4. The test stand should be serviced by a trained technician only. Power must be disconnected before the column covers are removed.

After the above safety checks and procedures have been performed, the test stand may be powered on and is ready for operation.

3 OPERATION BASICS

3.1 Operational Safety

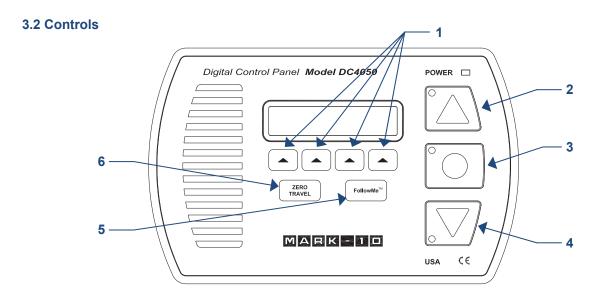
The following safety checks and procedures should be performed before and during operation:

- Always consider the characteristics of the sample being tested before initiating a test. A risk assessment should be carried out beforehand to ensure that all safety measures have been addressed and implemented.
- 2. Wear eye and face protection when testing, especially when testing brittle samples that have the potential to shatter under force. Be aware of the dangers posed by potential energy that can accumulate in the sample during testing. Extra bodily protection should be worn if a destructive failure of a test sample is possible.
- 3. Keep away from moving parts of the test stand. Loose articles of clothing should not be worn. Long hair should be covered to avoid a hazardous situation. A Crush Hazard warning label is located on the base of the test stand. It appears as follows:



Definition: Keep any body parts and clothing clear of the area between the base of the test stand and the moving crosshead.

- 4. In those applications where samples can shatter, or other applications that could lead to a hazardous situation, use of a machine guard is strongly recommended.
- 5. When the test stand is not in use, ensure that the power is turned off to prevent accidental engagement of any of the controls.



	Label	Function
1	SOFT KEYS	Functions are determined by the corresponding text on the display.
2	UP	Commences movement in the up direction.
3	STOP	Stops crosshead movement.
4	DOWN	Commences movement in the down direction.
5	FollowMe [™]	Enables force-activated crosshead positioning. If this option is not installed, the message "Not Installed" flashes.
6	ZERO TRAVEL	Zeroes the travel display. If this option is not installed, the message "NOT INSTALLED" flashes.

3.2 Emergency Stop



The Emergency Stop button is located on the base, adjacent to the lower right corner of the column, as shown in the image at left.

Press this button at any time to stop test stand motion. Rotate clockwise to release.

3.3 Modes Overview

The ESM1500 has three functional modes:

1. OPERATING MODE

This is the operating mode in which testing sequences can be started and stopped.

2. TEST FEATURE SETUP

In this mode, test features are configured, such as rate of speed, number of cycles, password editing, and other features.

3. FUNCTION ACTIVATION

Many test stand functions, such as cycling, auto return, distance measurement, and others are ordered individually as options. The **Function Activation** menu provides a means of identifying which functions were purchased. Through this menu, it is also possible to enable any functions not originally purchased via an activation code. All functions are temporarily enabled for the first 160 hours of operation, as described below:

DEMO MODE

The ESM1500 is shipped in *Demo Mode*, during which time all available functions are temporarily activated for 160 hours of operation. At power-up, a counter displays the number of hours remaining, as follows:



REMAINING DEMO

TIME: 160 HOURS

Press STOP to continue.

At the end of this period, any functions not originally purchased will be deactivated, and will no longer be accessible from the **Test Feature Setup** menu. *Demo Mode* can be suspended at any time by pressing and holding **STOP** while turning on power to the test stand. This mode can be re-enabled in the same manner, and will be active for the remaining time period.

Refer to the Function Activation section for instructions for field activation.

4 TEST FEATURE SETUP

This section provides configuration instructions for each test feature.

Feature	Standard / Optional
Speed - same setting applies to both directions	Standard
Travel indication	Optional
Independent up and down speeds	Optional
High speed range extension	Optional
Low speed range extension	Optional
Auto return	Optional
Cycling with dwell time	Optional
Programmable travel limits	Optional
Overload protection	Optional
Preload	Optional
Loadholding	Optional
Break detection	Optional
PC control	Optional
FollowMe TM	Optional
Communication settings	Standard
Units of speed measurement	Standard
Programmable button configuration Standard	
Password protection	Standard

All ESM1500 test stands are shipped in *Demo Mode*, as explained in the **Overview** section. After *Demo Mode* expires, only installed functions will be displayed in **Test Feature Setup**. The initial Test Feature Setup screen appears as follows:

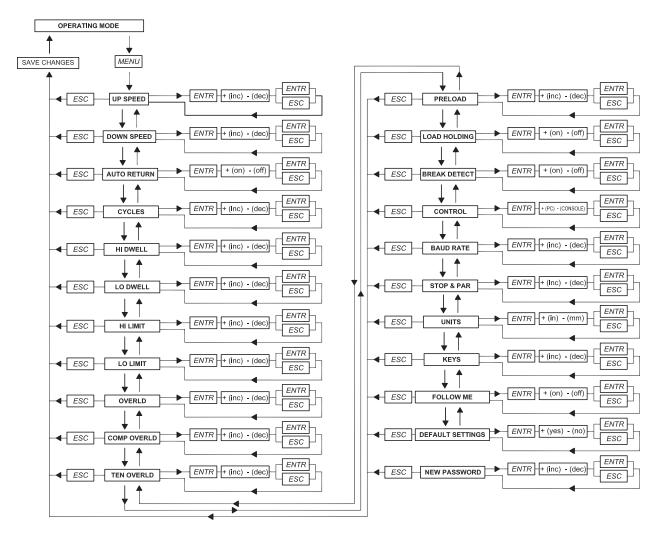
Label	Description
ESC	Exits Test Feature Setup, reverts to Operating Mode
<-	Scrolls to the previous feature
- >	Scrolls to the next feature
ENTR	Selects the feature, allowing it to be modified

When the features have been configured as desired and are ready to be saved, press **ESC** to exit Test Feature Setup. The screen will show "SAVE CHANGES"? Pressing **YES** will save the changes and the display will revert to current status. Pressing **NO** will not save the changes and return to the Test Feature Setup menu.

Note:

Changes can be made to an unlimited number of settings before saving.

The following is a flow chart for the menu structure:



4.1 Speed, Up Speed, Down Speed (SPEED, UP SPEED, DOWN SP)

If the independent up and down speed option has not been installed, the up and down speeds will be the same, and is programmed in the **SPEED** feature. If the independent up and down speeds option is installed, **UP SPEED** and **DN SPEED** features will be present, and may be set individually.

Default setting: 10 in/min / 250 mm/min

Available settings: 0.001 - 90 in/min / 0.02 - 2,300 mm/min

UP SPEED: 10.73 ESC - + ENTR

Label	Description
+	Increments the speed setting. Holding down + will
	increment at an increasingly faster rate.
-	Decrements the speed setting. Holding down – will
	decrement at an increasingly faster rate.
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.2 Auto Return (AUTO RETURN)

With this function, the crosshead moves to a limit switch or *soft limit* (force set point, distance limit, preload, or break detection), whichever occurs first, and stops. Then, the crosshead returns to the other limit and stops. The test speed is dictated by the **SPEED** setting or the **UP SPEED** and **DOWN SP** settings. The return speed is always maximum speed. The maximum speed depends on whether or not the optional high speed range has been installed.

Default setting: off Available settings: off, on



Label	Description
+ or –	Cycles through the available settings
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

Note:

If **AUTO RETURN** is turned **on**, **CYCLING** is automatically turned **off** and the **KEYS** feature is automatically set to **MAINTAINED** mode. See following pages for details on the **CYCLING** and **KEYS** features.

4.3 Cycling (CYCLES)

This setting allows the user to configure the number of up and down cycles through which the crosshead will sequence. One cycle consists of the crosshead moving to a limit switch or *soft limit*, whichever occurs first, at the specified speed, stopping for the specified amount of dwell time, and returning to the other limit at the specified speed. If the independent up and down speed function is not enabled, the speed will be the same in both directions.

Default setting: 00000 (off)

Available settings: 00000 – 99999

CYCLES: 00000 ESC - + ENTR

Label	Description
+	Increases the number of cycles in increments of 1. Holding down + will increment at an increasingly faster rate. If 99999 is reached the next number will be 00000 and continue incrementing.
-	Decreases the number of cycles in increments of 1. Holding down – will decrement at an increasingly faster rate. If 00000 is reached the next number will be 99999 and continue decrementing.
Press and hold + and – simultaneously	If pressed and held for 2 seconds or longer the number of cycles will change to 0.
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.4 Upper and Lower Dwell Times (U DWELL and LO DWELL)

This setting corresponds to the amount of time, in seconds, for which the crosshead stops at the limit during a cycle sequence.

Note:

The dwell time setting is unavailable for an auto return sequence.

Default setting: 0 (no dwell time) Available settings: 0 – 9999.9

HI DWELL: 0000.0 ESC - + ENTR

Label	Description
+	Increases dwell time in increments of .1. Holding down + will increment at an increasingly faster rate. If 9999.9 is reached the next number will be 0 and continue incrementing.
-	Decreases dwell time in increments of .1. Holding down – will decrement at an increasingly faster rate. If 0 is reached the next number will be 9999.9 and continue decrementing.
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.5 Upper and Lower Travel Limits (UPPER LM and LOWER LM)

This setting corresponds to the travel distance the crosshead moves before stopping or cycling. Upper and lower limits are programmed individually. The programmed distances are relative to the zero position of the crosshead. The travel indicator can be zeroed by pressing the **ZERO TRAVEL** key.

Default settings: +39.000 in, -39.000 in / +990 mm, -990 mm Available settings: -39.000 to +39.000 in / -990 to +990 mm

HI LIMIT: 2.058 ESC - + ENTR

Label	Description
+	Increments the travel limit setting by .001 in or .02 mm. Holding down + will increment at an increasingly fast rate.
-	Decrements the travel limit setting by .001 in or .02 mm. Holding down – will increment at an increasingly fast rate.
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.6.1 Overload Protection (OVERLD)

The ESM1500 protects a load cell or force gauge from overload by measuring incoming analog voltage and stopping crosshead travel when the programmed percentage of full scale has been reached. The default setting is for Mark-10 instruments (±1V full scale), however, the setting may be changed to ±2V or ±4V to accommodate other instruments.

Default setting: OFF

Available settings: MARK-10, OTHER 2V, OTHER 4V, OFF

OVERLD: MARK-10 ESC - + ENTR

4.6.2 Compression and Tension Overload Settings (COMP OVERLD and TEN OVERLD)

This setting corresponds to the percentage of full scale at which crosshead travel stops. For example, a setting of 80% for a 1,000 lbF capacity load cell would stop crosshead travel when approximately 800 lbF is reached.

Note:

When the crosshead is moving in the UP direction, only the tension overload setting applies. When the crosshead is moving in the DOWN direction, only the compression overload setting applies.

Default setting: 100%

Available settings: 20% - 100% (10% increments)

COMP OVERLD:100% ESC - + ENTR

Label	Description
+ or –	Increases or decreases the value.
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.7.1 Preload (PRELOAD)

This setting corresponds to the test stand's response to an initial load, referred to as a *preload*. The crosshead can stop and/or zero the travel display when the preload has been reached. This function is useful for applications such as spring testing, elongation testing, and tensile and compression testing of various materials. In effect, it establishes a reference point. It is also sometimes referred to as a *touch*.

Note:

Before the start of a preload sequence, the crosshead must be positioned at either the upper or lower **physical** limit switch.

Default setting: OFF

Available settings: STOP, STOP/ZERO, ZERO/GO, OFF

PRELOAD: ZERO,GO ESC - + ENTR

Label	Description
+ or –	Cycles through the available settings listed below:
STOP	Crosshead stops when preload has been reached
STOP, ZERO	Crosshead stops when preload has been reached, then zeroes the travel display
ZERO, GO	Travel display is zeroed when preload has been reached, crosshead does not stop
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.7.2 Preload Value (PRELD %FS)

This setting corresponds to a preload value, defined as a percentage of the load cell or force gauges' full scale in lbF units. The test stand's response, as described in the previous section, occurs when this value has been reached.

Note:

In low force applications, consider test stand vibration and crosshead acceleration, as they can be significant enough to produce a force exceeding the preload value.

Default setting: 1%

Available settings: 0 – 100%

PRELD	%FS:	01.0
ESC	- +	ENTR

Label	Description
+ or –	Increases or decreases the value, in increments of .1
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.8 Loadholding

This setting directs the test stand to dynamically adjust the crosshead position to maintain a programmed force. The force is programmed as a set point in a Series 5 or 7 instrument (refer to the user's guide for details). If the **CYCLING** option has been installed, loadholding will be active for the period of time as defined in the Upper Dwell and Lower Dwell settings. If **CYCLING** has not been installed, loadholding will continue indefinitely. Pressing **STOP** will end loadholding.

Default setting: OFF Available settings: ON, OFF

LOADHOLDING: ON ESC - + ENTR

Label	Description
+ or –	Cycles through the available settings
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.9.1 Break Detection

This setting directs the test stand to stop when a sample break has occurred. The test stand stops when the force has decreased to a specified percentage of peak.

Default setting: OFF

Available settings: ON, OFF

BREAK DETECT: ON ESC – + ENTR

Label	Description
+ or –	Cycles through the available settings
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.9.2 Break Detection Activation Threshold

This setting corresponds to the force threshold after which the break detection function is active. The threshold is provided to prevent false activation of the function during sample handling. The threshold is defined as a percentage of full scale of the load cell or force gauge. For example, for a 500 lbF capacity load cell, a setting of 10% represents 50 lbF.

Default setting: 10%

Available settings: 1% - 95% (1% increments)

BRK	THRESH:	80%
ESC	- +	ENTR

Label	Description
+ or –	Increases or decreases the value.
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.9.3 Break Detection Percentage Drop

This setting corresponds to the force trigger for break detection, defined as a percentage of peak force. For example: A sample is pulled to 500 lbF, then breaks. The break detection percentage drop setting is 60%. After the sample breaks, the force rapidly decreases to 300 lbF (60% of peak), and causes the test stand to stop.

Default setting: 80%

Available settings: 1% - 95% (1% increments)

BREAK	%	DROP	:	10
ESC	-	+	ΕN	NTR

Label	Description
+ or –	Increases or decreases the value.
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.10 Control Source (CONTROL)

This setting corresponds to the source of test stand control. The default value **CONSOLE** sets the test stand to accept commands only from the control unit. Any external commands received through the serial port are ignored, except for the following: Request Load, Request Travel, Zero Gauge, Zero Travel, Clear Peaks (refer to the **Operating Modes** section for details).

PC refers to external control via USB communication. If any features are changed on the front panel, these settings will be ignored, except for **Auto Return** or **Cycling**. If either of these features are turned on, PC control will be turned off.

Default setting: CONSOLE Available settings: CONSOLE, PC CONTROL: CONSOLE ESC - + ENTR

Label	Description
+ or –	Cycles through the available settings
ENTR	Returns to the Feature Setup menu
ESC	Exits the feature without saving changes

4.11 Baud Rate (BAUD RATE)

This setting corresponds to the baud rate setting of the computer program controlling the test stand.

Default setting: 115200

Available settings: 1200, 2400, 4800, 9600, 19200, 38400, 57600, 115200

BAUD RATE:115200 ESC - + ENTR

Label	Description
+ or –	Cycles through the available settings
ENTR	Returns to the Feature Setup menu
ESC	Exits the feature without saving changes

4.12 Stop Bits and Parity (STOP & PAR)

This corresponds to the stop bits and parity settings of the computer program controlling the stand.

Default setting: 8-1n Available settings:

8-1E 8 stop bits, 1 stop bit, even parity
8-10 8 stop bits, 1 stop bit, odd parity
8-11 8 data bits, 1 stop bit, no parity
8-21 8 data bits, 2 stop bits, no parity
7-1E 7 data bits, 1 stop bit, even parity
7-10 7 data bits, 1 stop bit, odd parity
7-2E 7 data bits, 2 stop bits, even parity
7-20 7 data bits, 2 stop bits, odd parity
7-21 7 data bits, 2 stop bits, no parity

STOP & PAR: 8-1n ESC - + ENTR

Label	Description
+ or –	Increases or decreases the value.
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.13 Units of Speed (UNITS)

This setting corresponds to units of speed measurement.

Default setting: in/min

Available settings: in/min, mm/min

UNITS: in/min ESC - + ENTR

Label	Description
+ or –	Cycles through the available settings
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.14 Programmable Button Function (KEYS)

Three button function modes are available:

1. Maintained

The crosshead will move continuously once the button has been pressed and held. Subsequently pressing **STOP** will stop crosshead motion.

2. Momentary

The crosshead will move only if the button is held down. Releasing the button will stop movement immediately.

3. Auto

Holding down the button for more than 0.5 second will enter momentary mode, at which time an audible indicator will sound and the LED indicator on the button pushed will be illuminated. A short tap on the button will operate the test stand in maintained mode. Pressing **STOP** during maintained mode will stop crosshead motion.

Default setting: maintained

Available settings: maintained, momentary, auto

KEYS: MAINTAINED ESC - + ENTR

Label	Description
+ or –	Cycles through the available settings
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.15 FollowMeTM (FollowMe)

Crosshead responds to manually pushing or pulling on the force gauge shaft or load cell. Increasing force produces greater speeds. Ideal for quick positioning during sample loading and unloading.



CAUTION!

Exercise extreme caution when handling low force load cells and gauges, as overload can occur.

Default setting: OFF

Available settings: ON, OFF

FOLLOWME: OFF ESC - + ENTR

Label	Description	
+ or –	Cycles through the available settings	
ENTR	Returns to the Test Feature Setup menu	
ESC	Exits the feature without saving changes	

4.16 Return to Default Settings (DEFAULT SETTINGS)

This setting provides a quick return to factory settings, as follows:

SPEED: 10 in/min
UP SPEED: 10 in/min
DOWN SP: 10 in/min
AUTO RETURN: off

CYCLING: 00000 (off)
HI LIMIT: +39.000 in
LO LIMIT: -39.000 in

OVERLD: off
PRELOAD: off
LOADHOLDING: off
BREAK DETECT: off
FollowMe: off

CONTROL: CONSOLE
BAUD RATE: 115200
STOP & PAR: 8-1n
UNITS: in/min
KEYS: maintained
PASSWORD: 0000 (off)

Default setting: off Available settings: off, on

DEFAULT?: NO ESC - + ENTR

Label	Description
+ or –	Cycles through the available settings
ENTR	Returns to the Test Feature Setup menu
ESC	Exits the feature without saving changes

4.17 Password (NEW PWORD)

If desired, a password can be set to prevent unwanted changes to test features. The password can be set to any number between 0000 and 9999. The default setting of 0000 indicates that the password is disabled, and that the user can freely enter the Test Feature Setup menu. If misplaced or forgotten, the password may be reset through a code activation process. Details on this may be found in the **Function Activation** section.

Default setting: 0000 (off) Available settings: 0000 – 9999

NEW PWORD 0000 ESC - + ENTR

Label	Description	
+ or –	Increases or decreases the value.	
ENTR	Returns to the Test Feature Setup menu	
ESC	Exits the feature without saving changes	

5 OPERATING MODES

5.1 Overview

The ESM1500 can be operated in several modes, including combinations of these modes:

1. FollowMeTM Mode

Crosshead movement responds to pushing or pulling on the force gauge shaft or load cell. Increasing force produces greater speeds. Useful for quick positioning during setup and sample loading/unloading.

2. Basic Mode

Manual control of crosshead motion.

3. Auto Return Mode

Crosshead moves to a limit switch or force set point, travel distance, preload, or sample break (referred to as *soft limits*), whichever occurs first. Then, it reverses and moves at maximum speed to the other limit, whichever occurs first.

4. Cycling Mode

Crosshead cycles between limits at the selected speed(s), and pauses at each limit or set point for a selected period of time.

5. Preload Mode

Crosshead moves until the preload has been reached, and performs the action programmed in the setting. An auto-return, cycle/dwell time, or break detection sequence may follow.

6. Loadholding Mode

Crosshead moves to a force set point, stops, then dynamically adjusts position to maintain the programmed force. An auto-return or cycle/dwell time sequence may follow.

7. Break Detection

Crosshead stops when a sample break has been detected. An auto-return or cycle/dwell time sequence may follow.

8. PC Mode

Test stand is controlled through a USB connection with a PC.

The Operating Mode home screen appears as follows:

If the travel indication option is installed, the screen appears as follows:



The item selected will be capitalized, as shown in the figure above. The **set** speed can be changed in Test Feature Setup. If enabled, the up and down speeds can be configured independently of each other (**UP SPEED** and **DN SPEED**). Otherwise, the **SPEED** setting corresponds to crosshead speed in both directions.

5.2 Menu Navigation

At power-up, the display will show the operation screen for whichever mode was used last. The display will appear as one of the following:

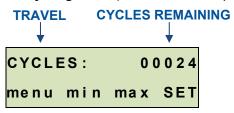
1. Basic & Auto Return Modes (travel indication option not installed):



2. Basic & Auto Return Modes (travel indication option installed):



3. Cycling Mode (travel indication option not installed):



Note:

The **min** and **max** keys will not appear when a password has been set.

4. PC Mode

Appears the same as in Basic and Auto Return modes.

Label	Description
menu	Enters Test Feature Setup
min	Sets speed to minimum speed. Will not appear when a
	password has been set.
max	Sets speed to maximum speed. Will not appear when a
	password has been set.
set	Sets speed to the programmed SPEED, UP SPEED, or
	DOWN SP setting

Pressing **menu** will enter Test Feature Setup. If a password has been programmed, the display will prompt the following:

PASSWORD			0000
ESC	-	+	ENTR

The password is a four digit number. Press + or – to increment or decrement the number. Once the complete password has been entered, press **ENTR**. If correct, the display will enter the Test Feature Setup menu. If the password is incorrect, the display flashes "INCORRECT PASSWORD", and then reverts to Operating Mode.

5.3 FollowMeTM Mode

Crosshead movement responds to manually pushing or pulling on the force gauge shaft or load cell. Increasing force produces greater speeds. Ideal for quick positioning during sample loading and unloading. To arm **FollowMe**TM mode, press the **FollowMe**TM key. The display appears as follows:





CAUTION!

Exercise extreme caution when handling low force load cells and gauges, as overload can occur.

If no force is detected for five seconds after pressing the **FollowMeTM** key, the function becomes inactive, and the display flashes "FollowMe Off".

If the FollowMeTM function has not been enabled in **Test Feature Setup**, pressing the key will not arm the function. The display will flash "Not Enabled".

If the FollowMeTM function has not been installed in the test stand, pressing the key will not arm the function. The display will flash "Not Installed".

5.4 Basic Mode

The crosshead moves upward when **UP** is pressed, and downward when **DOWN** is pressed. When the crosshead is in motion, an LED indicator on the button pushed will be illuminated. The **KEYS** setting controls how crosshead movement responds to the push of the **UP** and **DOWN** buttons. The three settings are:

1. Maintained (default)

The crosshead will move continuously once the button has been pressed. Subsequently pressing **STOP** will stop crosshead motion.

2. Momentary

The crosshead will move only if the button is pressed and held. Releasing the button will stop movement immediately.

3. Auto

Holding down the button for more than 0.5 seconds will enter **Momentary** mode, at which time an audible indicator will sound and the LED indicator on the button pushed will be illuminated. A short tap on the button will operate the test stand in **Maintained** mode. Pressing **STOP** during **Maintained** mode will stop crosshead motion. To resume the test, press **UP** or **DOWN** again.

Pressing **EMERGENCY STOP** will immediately stop crosshead motion in any mode. To release, twist the button clockwise until it assumes its original position. To resume the test, press **UP** or **DOWN**.

Crosshead movement will take place until a limit has been reached. If the crosshead has stopped at a soft limit, the limit condition may be overridden by pressing and holding **UP** or **DOWN** for two seconds.

5.4.1 Travel Indication

If installed, travel indication is displayed in the upper left corner of the display. The displayed units are the same as programmed in the **UNITS** feature. Indicated travel is a relative value. To zero the value, press the **Zero Travel** key.

5.4.2 Limit Switch Operation



Limit switches allow the operator to set a location along the column at which point the crosshead will stop moving. Limit switches are located on the left side of the test stand column, as shown in the image to the left. Adjust their positions by loosening the thumb screws, repositioning, and re-tightening the thumb screws.

5.4.3 Overload Protection

The included instrument-test stand interface cable is required for overload protection of a Mark-10 instrument. If overload protection is installed and enabled, the crosshead will stop when the programmed percentage of full scale of the instrument has been reached.

When overload protection is installed, if the cable is disconnected, and/or if the instrument is powered off, an error message will appear. Plug in the cable and/or turn on the instrument to clear the message.

Note:

When the crosshead is moving in the UP direction, only the tension overload setting is active. When the crosshead is moving in the DOWN direction, only the compression overload setting is active.

5.5 Auto Return Mode

In this mode the crosshead moves to whichever limit it encounters first and stops. Then, the crosshead returns at maximum speed to the opposite limit, whichever occurs first, and stops. The speed at which the crosshead travels is dictated by the **SPEED** setting or **UP SPEED** and **DN SPEED** settings (if the independent up and down speeds option is installed). Press **UP** or **DOWN** to initiate an Auto Return sequence.

The crosshead can be stopped at any time during an Auto Return sequence by pressing **STOP**. To resume the test, press **UP** or **DOWN**.

Note:

If the crosshead has stopped at a force set point, the limit condition may be overridden by pressing and holding **UP** or **DOWN** for two seconds.

5.6 Cycling Mode

This mode cycles the crosshead between limits, whichever occurs first. One cycle consists of the following steps:

- 1. Crosshead moves to a limit at the specified speed.
- 2. Crosshead stops for the specified amount of dwell time.
- 3. Crosshead reverses direction, returns to the other limit at the specified speed, and stops for the specified amount of dwell time.

A cycling sequence can be initiated from any position and can start in either direction. If the crosshead is at a limit, however, cycling can only be started in the opposite direction. To initiate a cycle sequence,

press **UP** or **DOWN**. During a cycle sequence, a counter will be displayed, indicating the number of cycles remaining, as shown below:

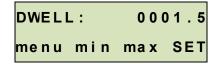


As in Basic Mode, the min, max, and set soft keys are active during crosshead movement.

When the cycling sequence and the crosshead has stopped at a *soft limit*, the limit condition may be overridden by pressing and holding **UP** or **DOWN**.

5.6.1 Dwell time

Dwell time is the amount of time, in seconds, for which the crosshead stops at a limit during a cycle sequence. When the crosshead has reached a limit, a counter will be displayed, shown as follows:



If the **DWELL U** and/or **DWELL L** settings are set to 0, the crosshead will immediately reverse direction upon reaching the corresponding limit, and no counter will be displayed.

The cycle sequence may be interrupted before it has been completed by pressing **STOP**. A soft key labeled **RESET** will appear as follows:

At this point, there are two options:

1. Cancel the cycle sequence:

Press **RESET** to stop and reset the cycle sequence. The cycle counter will revert to the number of cycles originally programmed.

2. Resume the cycle sequence:

Press **UP** or **DOWN** to resume.

Once the sequence has been completed, the screen will revert to the number of cycles programmed originally. To begin another cycle test, press **UP** or **DOWN**.

Travel indication and limit switch operation is the same as in Basic Mode.

5.7 Preload Mode

In this mode, the crosshead moves at the set speed (10 in/min [250 mm/min] maximum) until the programmed preload value has been reached. If moving in the up direction, a tension preload is required. If moving in the down direction, a compression preload is required. When the preload is reached, the sequence of events programmed in the **Preload** feature occurs. If the *ZERO,GO* setting is selected, and if the set speed is greater than 10 in/min, the crosshead speed will revert to this setting after the travel indicator is zeroed.

Note 1:

Before the start of a preload sequence, the crosshead must be positioned at either the upper or lower **physical** limit switch.

Note 2:

Preload and **Loadholding** cannot be enabled simultaneously.

5.8 Loadholding Mode

In this mode, the crosshead moves until the set point value programmed in the instrument is reached. The crosshead's position is dynamically adjusted to maintain a programmed force. The load cell or force gauge's capacity should be as close as possible to the intended load, for best performance.

In the instrument, **both** set points must be set. The upper set point refers to a force limit in the up (tension) direction. The lower set point refers to a force limit in the down (compression) direction. The opposite set point must be set to any value in the **opposite** measuring direction. For example, for a test requiring load holding at 10 lbF of compression force, set the upper set point to 30 lbF tension (as an example), and the lower set point to 10 lbF compression.

If the **CYCLING** option has been enabled, loadholding will be active for the period of time as defined in the **Dwell Time** settings. If **CYCLING** has not been enabled, loadholding will continue indefinitely.

Before the start of a load holding sequence, the crosshead must be positioned at either the upper limit switch to begin compression loadholding or at the lower limit switch to begin tension loadholding.

An appropriate speed should be chosen for a given sample. Fine tuning may be necessary to ensure optimal crosshead dynamic behavior. Stiff samples require a lower test speed; softer samples can be tested at higher speeds. If the speed of approach is too high for a given sample stiffness, the crosshead may overshoot the set point value, requiring an adjustment sequence where the crosshead reverses, then moves again in the original direction multiple times before settling at the set point value. A high enough speed may cause this correction cycle to repeat indefinitely.

For softer samples the amplitude of oscillation will be smaller, but could still be present for the duration of the loadholding period. This is typical for samples which may relax, such as rubber, foam, etc. Lowering the test speed will reduce the oscillation.

For minimally relaxing materials such as metal springs, the oscillation should stop shortly after the holding force is reached.

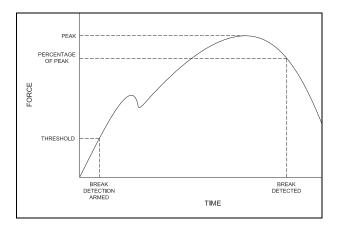
Loadholding may be interrupted at any time by pressing STOP.

Note:

Preload and Load Holding cannot be enabled simultaneously.

5.9 Break Detection Mode

In this mode, the crosshead will stop when a sample break has occurred. This action occurs when the force decreases to a specified percentage of peak, as illustrated below:



If enabled, an auto-return sequence or single-cycle sequence may follow break detection.

5.10 PC Mode

The ESM1500 can be controlled by a PC via the USB port. A list of supported ASCII commands is provided below. All commands must be lowercase.

Command	Description	Example	
а	Request speed		
b	Set travel units to inches		
С	Enter cycle mode		
d	Move crosshead down		
	Set speed		
	Inch format: eXX.XXX	002 050 2 05 in/min	
е	Leading zeroes and three decimal places required.	e02.850 = 2.85 in/min	
	Millimeter format: eXXXX.XX	e0200.30 = 200.3 mm/min	
	Leading zeroes and two decimal places required.		
f	Set cycles. Format: fXXXX (leading zeroes required)	f0500 = 500 cycles	
	Set lower travel limit		
	Inch format: g-XX.XXX	g-00.550 = -0.55 in	
	Negative sign (if applicable), leading zeroes, and three	g01.258 = 1.258 in	
g	decimal places required.	901.230 = 1.230 111	
	Millimeter format: g-XXX.XX	g-007.52 = -7.52 mm	
	Negative sign (if applicable), leading zeroes, and three	g010.70 = 10.7 mm	
	decimal places required.	9010.70 = 10.7 11111	
	Set upper travel limit		
	Inch format: h-XX.XXX	h-00.550 = -0.55 in	
	Negative sign (if applicable), leading zeroes, and three	h01.258 = 1.258 in	
h	decimal places required.	11011200 11200 111	
	Millimeter format: h-XXX.XX	h-007.52 = -7.52 mm	
	Negative sign (if applicable), leading zeroes, and three	h010.70 = 10.7 mm	
	decimal places required.		
i	Set travel units to millimeters		
J	Set crosshead speed to maximum speed		
k	Set crosshead speed to minimum speed		
	Enter travel limit mode		
m	Enter manual mode		
n	Transmit travel and force readings		
0	Set crosshead speed to programmed speed		
p	Request stand status*		
q	Request number of cycles completed		
r	Request number of cycles set		
S	Stop crosshead		
t	Reset cycle counter to zero		
u	Move crosshead up		
V	Request upper travel limit		
W	Request lower travel limit		
X	Request travel value		
Z	Reset travel to zero		

^{*}The transmission of ASCII "p" will return the stand status. The following are the return codes and their definitions:

	Command	Description
	U	Crosshead moving up
Crosshead status	D	Crosshead moving down
	S	Crosshead stopped
	С	Cycle mode
Operating mode	L	Limit mode
	M	Manual mode
Limit switch status	UL	Crosshead at upper limit
Limit Switch Status	DL	Crosshead at lower limit

Commands relating to Mark-10 instruments are **not** the same as indicated in their respective user's guides. A list of supported ASCII commands is provided below. All commands must be uppercase:

Command	Description
Α	Displays current unit
F	Toggles between Normal and Data Collect modes
Р	Steps through Normal mode, Tension Peak mode, and Compression Peak mode
R	Zeroes the instrument (zeroes all modes)
S	Sends current mode (Normal, Tension Peak, Compression Peak, or Data Collect)
U	Steps through units
X or ?	Sends currently displayed reading
Υ	Enables RS-232 output and sends continuous data stream when in Data Collect mode
Z	Zeroes the peak values

The ESM1500 is compatible with legacy NexygenTM TCD software, which also utilizes the above commands. Baud rate, stop bits and parity must be programmed in the stand to correspond with the PC software's settings.

While in PC control, if any features are changed on the front panel, these settings will be ignored, except if Auto Return or Cycling are turned on. If so, PC control will be turned off automatically.

6 FUNCTION ACTIVATION

This menu displays the list of available functions and indicates which ones are installed, indicated by "ON" or "OFF". Those that are not installed can be installed in the field.

6.1 Accessing the Function Activation menu

While in Operating Mode, press and hold **STOP**, then press **menu** simultaneously, and release both buttons. The display will appear as follows:

Label	Description	
<-	Scrolls to the previous function	
- >	Scrolls to the next function	
ENTR	Selects the function	
ESC	Exits Function Activation menu	

6.2 Activating Functions

Functions not originally purchased can be activated with an *authorization code*. To activate the function, scroll through the menu until the desired function is displayed, then press **ENTR**. If the function is already installed (indicated by "ON"), pressing **ENTR** has no effect. If the function is off, pressing **ENTR** will

generate a request code on the display, as shown below:

The request code must be supplied to Mark-10 or a distributor, who will then provide a corresponding authorization code to activate the function.

The process for entering the authorization code is as follows:

- 1. The first digit of the *request code* will be flashing. Press + to increment the digit. Pressing + when the number 9 is displayed will cycle to 0.
- 2. Press -> to advance to subsequent digits, and change them in the same manner.
- 3. Press **ENTR** when complete. If an incorrect code is entered, the display will revert to the Function Activation menu, without installing the function. If this happens the above process must be repeated.

The Function Activation menu also includes a utility for disabling the password. Scroll through the functions until the following is displayed:

Press ENTR to generate the request code, then follow the authorization code procedure indicated above.

6.3 Demo Mode

All ESM1500 test stands are shipped in *Demo Mode*, which provides full functionality of all available functions for an evaluation period of 160 operating hours. When this period has expired, an additional 160 hours may be added via the *authorization code* procedure indicated above.

7 TROUBLESHOOTING

1. The ESM1500 displays several error messages, as follows:

Error Message	Description
CHECK GAUGE	The instrument is powered off, not in the operating mode, or not connected to the stand. Message appears when overload protection is turned on.
GAUGE COMM ERROR	The stand is attempting to move the crosshead up or down, but it cannot establish communication with the instrument. The communication settings in the instrument are not correct or the gauge is not in the operating mode.
GAUGE OVERLOAD	The programmed overload percentage of the force gauge's or load cell's full scale has been reached. Immediately reduce the force or adjust the overload settings.
M5 1.7+ REQD	A Series 5 or 7 instrument with firmware version 1.7 or later is required for proper operation of the selected functions.

To clear any of the above errors, press **STOP**. The amber light in the **STOP** button will be blinking when the error message is displayed.

2. The crosshead will move only in one direction, or not at all.

Possible causes:

- 1. Ensure all cables are plugged in properly, as described in **Setup and Safety** section.
- 2. Ensure that the force value has not exceeded the overload limits configured in the stand.
- 3. Ensure that instrument's set points have been configured properly.

3. Certain menu items are no longer displayed.

All test stand functions are temporarily enabled for 160 hours of operation in *Demo Mode*. When demo mode has expired, any functions (and their associated menus) not originally purchased will no longer be displayed.

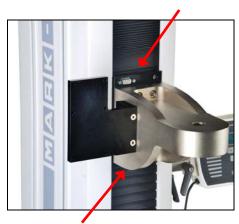
8 MAINTENANCE AND SERVICE

The ESM1500 should be operated in a dry and clean area. Under these circumstances only a few periodic maintenance operations are required:

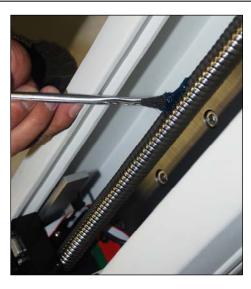
8.1 Ball screw lubrication

Periodic lubrication improves performance and increases the longevity of test stand components. On average, lubrication is recommended twice per year. However, the frequency should increase if the stand is operated in adverse environmental conditions, including airborne dust, temperature and humidity extremes, and other factors. Frequent test stand usage also necessitates more frequent lubrication. Follow these instructions for proper ball screw lubrication:

1. Remove the upper and lower bellows to expose the ball screw, by separating the Velcro strips at each end of the crosshead. Velcro locations are identified in the image below:



2. Using a brush, apply a small amount of general purpose bearing grease to the screw, as shown in the image below:



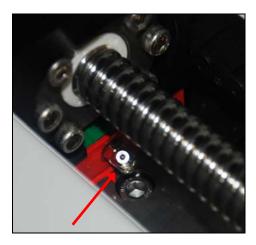
- 3. Cycle the crosshead up and down several times until the newly applied grease has been spread evenly over the length of the screw.
- 4. Re-install the bellows.

8.2 Slider lubrication

As with the ball screw, periodic lubrication of the slider improves performance and increases the longevity of test stand components. Frequency depends on environmental conditions and usage.

Follow these instructions for proper slider lubrication:

- 1. Lay the test stand on its side on a flat and secure working surface. Exercise caution while doing so, as the test stand is heavy.
- 2. Remove the upper and lower bellows to expose the slider, as per the instructions above.
- 3. Locate the grease receptacle on the slider, identified in the below image:



4. Using a grease gun, add general purpose bearing grease to the inside of the slider until full. Wipe clean any spillage. Refer to the image below:



- 5. Cycle the crosshead up and down several times until the newly applied grease has been spread evenly over the length of the slide.
- 6. Re-install the bellows.

8.3 Bearing lubrication

As with the ball screw and slider, periodic lubrication of the bearings improves performance and increases the longevity of test stand components. Frequency depends on environmental conditions and usage. Follow these instructions for proper lubrication:

Lay the test stand on its side on a flat and secure working surface. Exercise caution while doing so, as the test stand is heavy.

8.3.1 Upper bearing lubrication

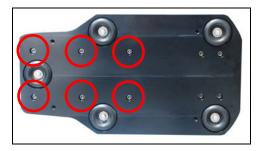
1. Remove the large, round plastic cover in the top of the end cap to expose the bearing, identified in the image below:



- 2. Apply general purpose bearing grease along the perimeter of the bearing. Wipe clean any excess grease.
- 3. Reinsert the plastic cover, as per above.

8.3.2 Lower bearing lubrication

1. Remove the base from the column by removing the six screws, as identified in the image below:

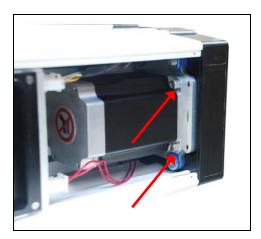


Exercise caution, as the base plate is heavy.

The underside of the column appears as follows:



2. The drive belt must be removed. To do so, the motor mount screws must be loosened to permit the motor to be moved, reducing tension on the belt. Access to the motor is located in the back of the column. Remove the lower sheet metal cover to expose the motor and MDU. Then, remove the MDU. The motor will now be clearly accessible. Refer to the image below for locations of the motor mounting screws:



The other two screws are out of view, behind the motor.

3. Remove the belt. The underside of the column now appears as follows:



4. Remove the pulley from the ball screw, identified above, by loosening two set screws. The underside of the column now appears as follows:



- 5. Apply grease to the bearing identified above in the same fashion as the upper bearing.
- 6. Reassemble, as per above.

8.4 Check for loosened grips and attachments - daily

Check to ensure that the grips attached to the force measuring instrument and base plate are firmly secured. Looseness could result in a potentially hazardous situation.

8.5 Check for loosened components - once per month

- 1. Remove the test sample from the test stand.
- Turn off power to the test stand and disconnect the power cord. Attempt to loosen subcomponents of the test stand (ex. fasteners, brackets, etc). All components should be firmly attached. If any looseness is detected, stop using the test stand and contact Mark-10 or a distributor for instructions.

8.6 Removing and replacing the Motor Drive Unit (MDU)

The MDU is the self-contained location of most of the ESM1500's electronics, and is designed for quick removal and replacement in the event of service or repair. If instructed by Mark-10 or a distributor to remove and/or replace the MDU, follow these instructions:

- 1. Disconnect power to the test stand.
- 2. Remove the screws from the lower rear panel.

3. When the MDU is accessible, disconnect the four connectors and ground wire identified in the image below:



4. Partially loosen the four screws securing the MDU to the frame, lift the MDU up slightly, and pull out, as shown in the image below:



5. Reinstall in the same fashion.



CAUTION!

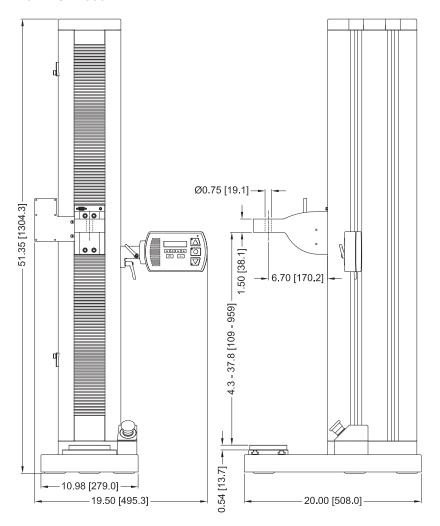
The MDU is not field serviceable. Do not attempt to open it.

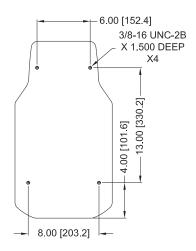
9 SPECIFICATIONS

Load capacity:	
< 60 in [1,525 mm]/min:	1,500 lbF [6.7 kN]
> 60 in [1,525 mm]/min:	1,000 lbF [4.5 kN]
Standard speed range:	0.5 – 24 in/min [10 – 600 mm/min]
Optional speed range:	0.001 – 90 in/min [0.02 – 2,300 mm/min]
Maximum travel:	32 in [813 mm]
Speed setting accuracy:	±0.2%
Speed variation with load:	±0% [Stepper motor driven]
Travel accuracy:	±0.002 in. per 10 in. [±0.05 mm per 250 mm]
Travel resolution:	0.001 in [0.02 mm]
Limit switch repeatability:	±0.001 in [0.03 mm]
Power:	Universal input 80-240 VAC, 50/60 Hz
Fuse type:	4A, 3AG, SLO BLO
Weight:	
Test stand:	198 lb [90 kg]
Shipping weight:	248 lb [113 kg]
Environmental Conditions:	40 - 100°F [5 - 40°C], max. 96% humidity, non-condensating

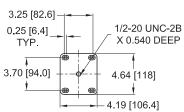
10 DIMENSIONS

10.1 ESM1500LC



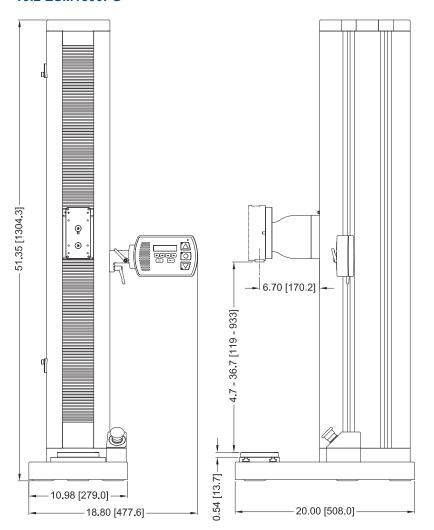


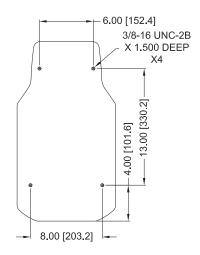
BENCH MOUNTING HOLES BOTTOM VIEW



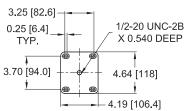
MOUNTING PLATE TOP VIEW

10.2 ESM1500FG





BENCH MOUNTING HOLES BOTTOM VIEW



MOUNTING PLATE TOP VIEW

Warranty

Limited Warranty on Products

Any Cooper Instruments product which, under normal operating conditions, proves defective in material or in workmanship within one year of the date of shipment by Cooper will be repaired or replaced free of charge provided that a return material authorization is obtained from Cooper and the defective product is sent, transportation charges prepaid, with notice of the defect, and it is established that the product has been properly installed, maintained, and operated within the limits of rated and normal usage. Replacement or repaired product will be shipped F.O.B. from our plant. The terms of this warranty do not extend to any product or part thereof which, under normal usage, has an inherently shorter useful life than one year. The replacement warranty detailed here is the buyer's exclusive remedy, and will satisfy all obligations of Cooper whether based on contract, negligence, or otherwise. Cooper is not responsible for any incidental or consequential loss or damage which might result from a failure of any and all other warranties, express or implied, including implied warranty of merchantability or fitness for particular purpose. Any unauthorized disassembly or attempt to repair voids this warranty.

Obtaining Service under Warranty

Advance authorization is required prior to the return to Cooper Instruments. Before returning the item, contact the Repair Department c/o Cooper Instruments at (540) 349-4746 for a Return Material Authorization number. Shipment to Cooper shall be at buyer's expense and repaired or replacement items will be shipped F.O.B. from our plant in Warrenton, Virginia. Non-verified problems or defects may be subject to a \$150 evaluation charge. Please return the original calibration data with the unit.

Repair Warranty

All repairs of Cooper products are warranted for a period of 90 days from date of shipment. This warranty applies only to those items that were found defective and repaired; it does not apply to products in which no defect was found and returned as is or merely recalibrated. It may be possible for out-of-warranty products to be returned to the exact original specifications or dimensions.

* Technical description of the defect: In order to properly repair a product, it is absolutely necessary for Cooper to receive information specifying the reason the product is being returned. Specific test data, written observations on the failure and the specific corrective action you require are needed.

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